

Mr. Mahendra Abhaychand Turakhia

The Secretary

Madhya Pradesh stock Exchange Limited
Indore, Madhya Pradesh

BSE Scrip Code: 531726

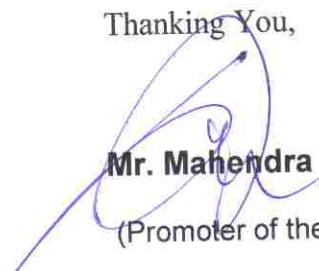
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 & Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Dear Sir/ Madam,

Please find attached herewith for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 & *Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992* [Regulations 13(4), 13(4A) and 13(6)]

In the event of any query kindly feel free to call Mr.Gaurang shah on 9967810333

Thanking You,



Mr. Mahendra Abhaychand Turakhia

(Promoter of the company)

Place: Mumbai

Dated: 28/08/2014

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PANCHSHEEL ORGANICS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Mahendra Abhaychand Turakhia Mr. Kishore Abhaychand Turakhia Mr. Rajesh Abhechand Turakhia Kishore A Turakhia-HUF Rajesh A Turakhia-HUF Mahendra A Turakhia-HUF		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, Mumbai M.P Stock Exchange, Indore		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1115306	22.24%	
b) Voting rights (VR) otherwise than by shares	NIL	NIL	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	
Total (a+b+c)	1115306	22.24%	
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	8000	0.16%	
b) VRs acquired /sold otherwise than by shares	NIL	NIL	
c) Warrants/convertible securities/any other instrument	NIL	NIL	

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	8000	0.16%	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1123306	22.40%	
b) VRs otherwise than by shares	NIL	NIL	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	
Total (a+b+c)	1123306	22.40%	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<i>Open market purchase</i>		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28/08/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.5,01,54,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.5,01,54,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.5,01,54,000/-		


Signature of the acquirer

Place:MUMBAI

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase / public/ rights/preferential offer; etc.) / sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exch-ge on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Mr. Mahendra Abhaychand Turakhia (Promoter of the company) Address: 15/3, Silver Beach Soc. 12 Gulmohar Cross Road, 3rd Floor, JVPD Scheme, Mumbai, 400049 PAN NO: AABPT2393L	1115306 (22.24%)	28/08/2014	28/08/2014	Open market purchase	1123306 (22.40%)	Asit C. Mehta Investment Intermediates Ltd. Sebi Reg No.UIN:010607 233 Member of Bombay stock exchange Ltd & NSE.	Bombay stock exchange Ltd	8000	176880 (Excluding brokerage and tax)		

For PANCHSHEEL ORGANICS LIMITED

Managing Director